THE OECD SERVICES TRADE RESTRICTIVENESS INDEX (STRI): LOGISTICS SERVICES AND GVCs

OECD-ERIA Joint Regional Symposium

Ha Noi, 13 June 2016

Massimo Geloso Grosso
OECD Trade and Agriculture Directorate

BETTER POLICIES FOR BETTER LIVES

Drivers of demand for logistics services

International integration of economic activity

- Advanced manufacturing requiring complex production networks
- “Just-in-time” production and distribution management
- Shortening product life spans
- Technological advances

Increasing outsourcing of logistics services

- Second-party logistics (2PL), 3PL and 4PL
- Reverse logistics

Logistics activities and the STRI

CORE LOGISTICS
Transport management
Cargo handling
Storage and warehouse
Freight transport agency services
Customs brokerage

RELATED SERVICES
Transport services
Air
Maritime
Road
Rail

NON-CORE LOGISTICS
Rental and repair
Commission agents' services
Wholesale and retail
Computer and related
Management consulting
Technical testing and analysis
Courier

The STRI

A regulatory database

- Standardised set of measures, with links to sources
- Online and updated every year

Composite indices

- A snapshot of trade restrictiveness, 22 sectors, 42 countries
- 2 years for seven sectors
  - By end of 2016 3 years for 22 sectors

Identifying bottlenecks: the OECD STRI framework

Restrictions on foreign entry

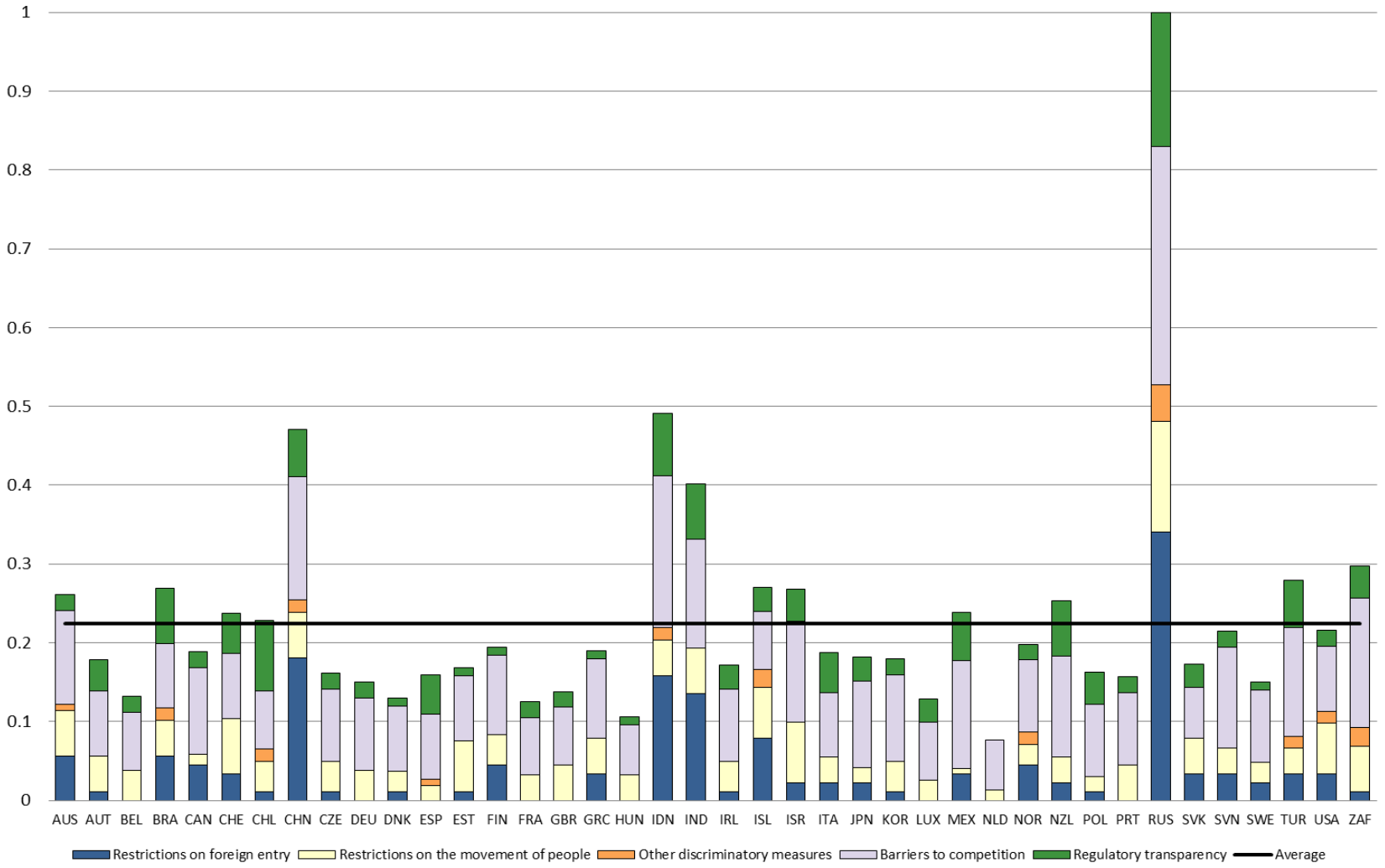
Restrictions to movement of people

Other discriminatory measures

Barriers to competition

Regulatory transparency

STRI cargo-handling



Key restrictions

Restrictions on foreign entry

- Foreign equity limits
- Service provision reserved for statutory monopoly or granted on an exclusive basis

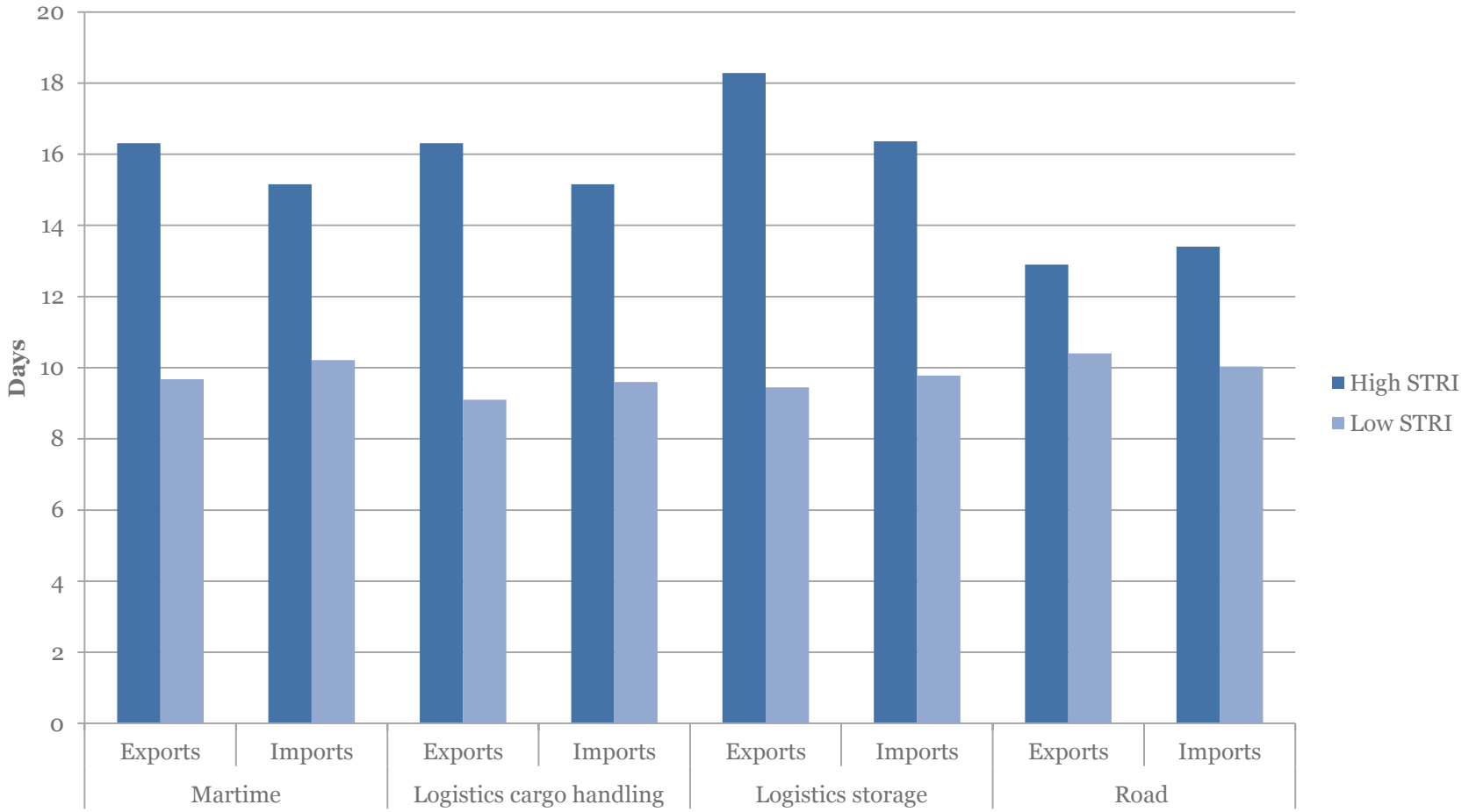
Barriers to competition

- Lack of measures to avoid cross-subsidisation
- Self-handling not allowed
- Service provision to third parties not allowed
- Individual licensing imposed for the provision of different services

Regulatory transparency

- Customs procedures and trade facilitation

STRI and performance, time to export or import



Reform at national and international levels

An opportunity to improve connectivity

- Traditional market access and national treatment measures
- Additional domestic pro-competitive and administratively efficient regulations
- Comprehensive sectoral approach to allow for integrated, door-to-door services

STRI next steps

- Update to 2016
- Extension of country and sector coverage
- Analytical work – impact analysis
- Trade cost equivalent estimates

THANK YOU

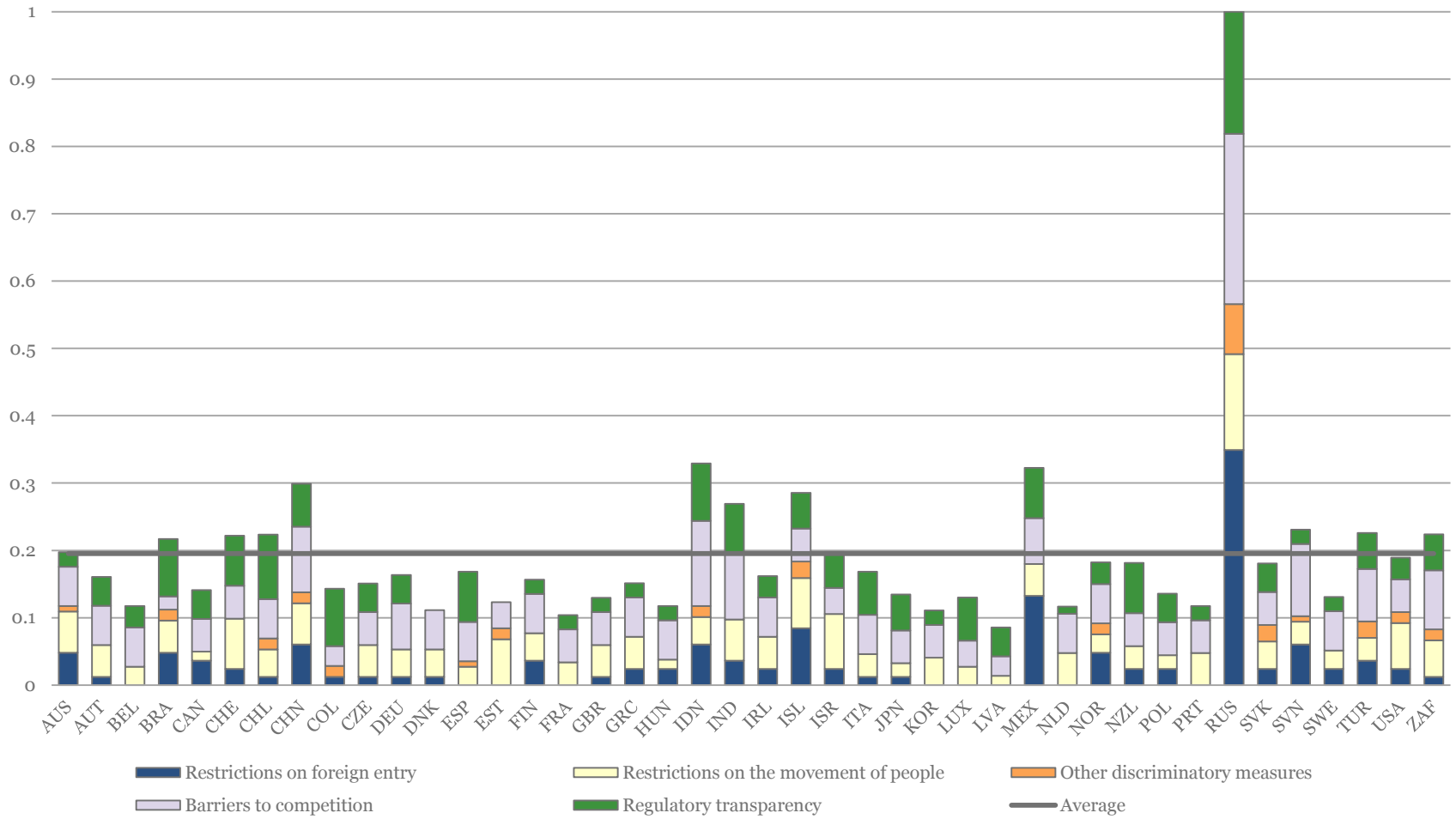
Visit TAD/STRI website: **http://oe.cd/stri**

Follow TAD/STRI on Twitter: **@OECDtrade**

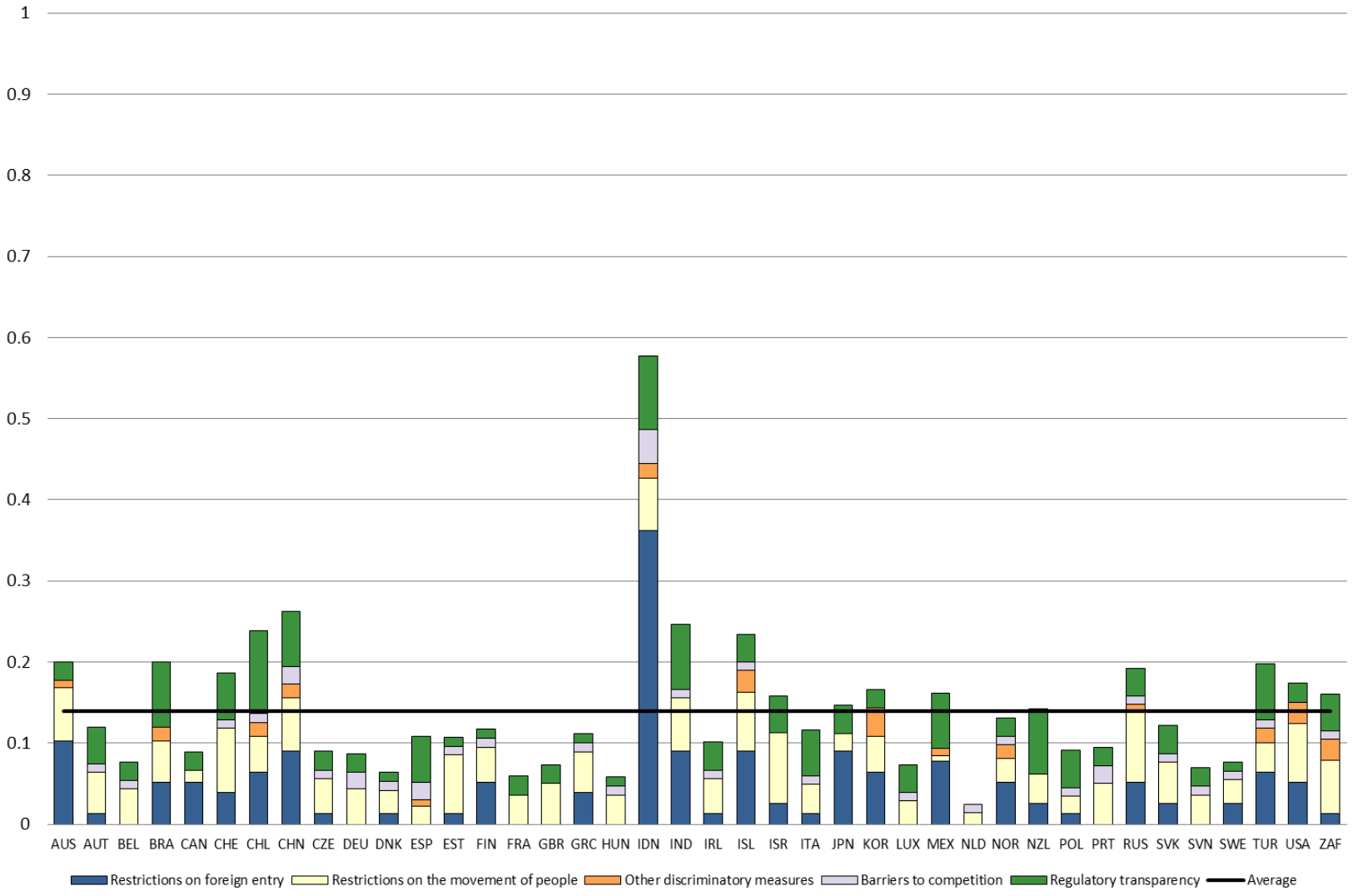
The STRI Policy Simulator

- The Policy Simulator is a tool that provides the full detail of the STRI information by country and by sector
- It can be used
  - To understand how the STRI indices are calculated
  - To analyse the contribution of each policy measure to the index
  - To simulate the impact of a policy change on the index value

STRI storage and warehousing



STRI freight transport agency



STRI customs brokerage

